

Invest Jackson

Information for nonprofits

Invest Jackson is a new program designed to help nonprofits in Teton County, WY access mission-critical capital more easily and at a lower cost. The program works in partnership with local and regional banks to provide flexible, practical financing tailored to real needs, whether bridging funding gaps, refinancing existing debt, or supporting growth.

Investments are expected to be repaid and will require full due diligence and intermediary pairing.

TARGET INVESTMENT PARAMETERS:

SIZE: \$50K - \$250K *(for now)*

INTEREST: 2-4%

TERM: 2-7 years

REQUIREMENTS:

Specified need for capital and defined repayment sources



Community Foundation
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Photo credit: History Jackson Hole

INVESTMENT PROCESS:

- Expression of Interest (8 key criteria)
- Review and Initial Assessment- decision to move to full due diligence or not
- Full Due Diligence
- Creation of Investment Memo and Intermediary Pairing
- Finalized Diligence and Term Sheet – defined structure of Investment
- Execution
- Measure and Report Impact

NONPROFIT TIMELINE:

(anticipated, depends on structure and size of investment, will change over time)

- **Launch of Expression of Interest Phase:** April 2026
- **From start to finish** ~ 6-7 months



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Partner With Us

By connecting mission-driven capital with community needs, the Foundation helps turn good ideas into lasting solutions. Together, we can keep resources working for our community.

To learn more, contact:

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